From: Lukas O"Dowd

To: <u>Frederick.Phillips@USDOJ.GOV</u>

Cc: Leefers, Kristin; Moreen, Ed; Yackulic, Ted

Subject: Re: In re Bunker Hill Mining Corp.: Settlement Agreement and Order on Consent

Date: Tuesday, May 15, 2018 9:27:06 AM

Dear Fred, Kris, Ted and Ed,

Thank you all for your help in moving this process forward. We think this is a good thing for the Silver Valley and all concerned.

Sincerely,

Luke O'Dowd

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On May 14, 2018, at 7:08 PM, Phillips, Frederick (ENRD) < Frederick.Phillips@usdoj.gov> wrote:

Dear Luke,

I am pleased to inform you that the United States Department of Justice has fully executed the above-referenced Settlement Agreement after review of and response to public comments received. As you are aware, the Settlement Agreement has been revised slightly in response to public comments, so that Paragraph 33 now requires Bunker Hill Mining Corp., within five years, to obtain an NPDES permit and arrange for treatment of all Mine discharges by an entity other than EPA. I

will send you the fully executed revised Settlement Agreement tomorrow. In accordance with Paragraph 79 of the Settlement Agreement, the Effective Date of the Agreement will be tomorrow, May 15, 2018.

Thank you for your cooperation and your good humor throughout this process.

Sincerely,

Fred Phillips

USDOJ/ENRD/EES